

FALCON HIGHLANDS METROPOLITAN DISTRICT

121 S. Tejon Street, Suite 1100
Colorado Springs, Colorado
719-635-0330
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NOTICE OF SPECIAL MEETING AND AGENDA

At this meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing: (i) the District's issuance of its General Obligation Limited Tax Refunding Bonds, Series 2022, in a maximum aggregate principal amount not to exceed \$7,000,000 (the "2022 Bonds"); and (ii) the execution and delivery of an Indenture of Trust, a Bond Purchase Agreement or Placement Agent Agreement, as applicable, and all other documents, agreements and certificates necessary in connection with the issuance of the 2022 Bonds. The District will also consider a resolution authorizing: (i) an Amended and Restated Indenture of Trust related to the District's General Obligation Limited Tax Bonds, Series 2007 (the "2007 Bonds"); and (ii) the execution and delivery all other documents, agreements and certificates necessary in connection with the amendments made with respect to the 2007 Bonds.

In accordance with §11-57-211, C.R.S., one or more of the members of the Board participated in this meeting and voted through the use of a conference telephone, and there was at least one person physically present at the designated meeting area to ensure that the public meeting was in fact accessible to the public.

DATE: Monday, August 22, 2022

TIME: 6:00 p.m.

LOCATION: *Via Microsoft Teams*

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams video conference, use the below link:

ACCESS: https://teams.microsoft.com/l/meetup-join/19%3ameeting_NWE4ZjU3YjAtMGZlYi00ZGU2LWEyZjQtYjYwMjE5ZjJlM2Q4%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%2278e91a46-bdcc-4fe5-980c-8ff3dcc70755%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 7166 838 65#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Tonia Joyner	President	May, 2025
Timothy Dickey	Secretary	May, 2025
Kevin Haas	Treasurer	May, 2023
Vacant		May, 2025
Vacant		May, 2023

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Declaration of quorum/Director qualifications/Disclosure items.

II. LEGAL MATTERS

- A. Review and consider adoption of a resolution authorizing: (i) the District’s issuance of its General Obligation Limited Tax Refunding Bonds, Series 2022 in a maximum aggregate principal amount not to exceed \$7,000,000 (the “2022 Bonds”); and (ii) the execution and delivery of an Indenture of Trust, a Bond Purchase Agreement or Placement Agent Agreement, as applicable, and all other documents, agreements and certificates necessary in connection with the issuance of the 2022 Bonds.
- B. Review and consider adoption of a resolution authorizing: (i) an Amended and Restated Indenture of Trust related to the District’s General Obligation Limited Tax Bonds, Series 2007 (the “2007 Bonds”); and (ii) the execution and delivery all other documents, agreements and certificates necessary in connection with the amendments made with respect to the 2007 Bonds.

III. OTHER BUSINESS

- A. Other.

IV. ADJOURNMENT

The next regular meeting is scheduled for September 12, 2022 at 5:30 p.m.